

## Comprehensive Financial Application Suite – Simple Enough for Small Organizations and Comprehensive Enough for Multinational Businesses

Acumatica Financial Management is loaded with best-in-class accounting applications to manage your entire business or organization on a single platform. Financial Management is the heartbeat of every Acumatica product edition, including construction, commerce, distribution, manufacturing, and field service. Connected project accounting and customer management close the loop on financials for project-driven companies with financial insights by customer.

### OPERATE MORE EFFICIENTLY

- Get a complete picture of your financials anywhere, anytime, on any device.
- Create or modify financial reports with the Analytical Report Manager
- Automate critical processes using workflows that are easy to configure and modify as your requirements change.
- Gain real-time visibility into business performance with dozens of out-of-the-box financial reports and personalized dashboards.
- Enable staff to collaborate using the same information in real-time within Acumatica's centralized database.

### GROW YOUR BUSINESS WITH EASE

- Add unlimited users at no additional cost. Never again pay for additional users.
- Use intercompany accounting to track financials and create reports separately for an unlimited number of related companies within your organization.
- Seamlessly conduct recurring billing across customers, accounts, districts, organizations, channels, and product lines.
- Automate processes with scheduled bank feeds, expense receipt creation, and mobile applications for expense receipt capture and time entry.

### KEY BENEFITS

#### INCREASE PRODUCTIVITY

- Automate processes with artificial intelligence and machine learning.
- Close books faster with Acumatica's time-saving automation and workflow
- Minimize month-end errors

#### FLEXIBLE, REAL-TIME REPORTING

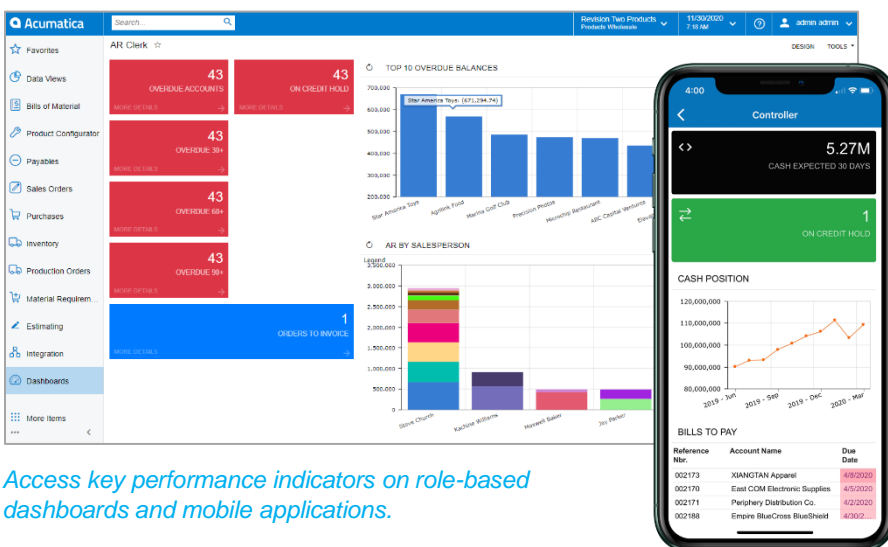
- Create reports without programming experience or modify hundreds of pre-configured reports
- Drill down from profit and loss all the way to source journal transactions
- Connect data from across the system for a single version of the truth.

#### INTERNATIONAL CAPABILITIES FOR MULTIPLE ENTITIES

- Reach international markets with cloud multicurrency, multilanguage, and multi-company capabilities
- Integrate financials across multiple business entities
- Automate reporting, consolidation, payments, and cash management

#### IMPROVE DECISION-MAKING

- Gain deeper insights with connected Business Intelligence, pivot tables, reporting, and generic inquiries
- Slice financial reports by product, department, or any user-defined segment using sub-accounts



Access key performance indicators on role-based dashboards and mobile applications.

## FEATURES AND CAPABILITIES

<b>General Ledger</b>	The General Ledger maintains the charts of accounts and controls financial periods, ledgers, allocations, and more. Manage critical data with comprehensive reports.
<b>Accounts Receivable</b>	Manage customer accounts and improve collections by automating processes and tracking. Generate invoices, send statements, track commissions, and deliver reports.
<b>Accounts Payable</b>	Manage vendor invoices, automate payment processing, predict cash requirements, track vendor balances, optimize available discounts, and deliver vendor reports.
<b>Cash Management</b>	Control daily transactions, cash balances, funds transfers, and account reconciliation.
<b>Currency Management</b>	Conduct business internationally and manage international subsidiaries.
<b>Tax Management</b>	Support centralized tax configuration, management, and reports.
<b>Deferred Revenue Accounting</b>	Automate deferred revenue calculations for revenue recognition in future periods in compliance with ASC 606 and IFRS 15.
<b>Mobile Applications</b>	Enter expense receipts, time, and other daily activities with a native mobile app.
<b>Recurring Revenue Management</b>	Manage recurring billing to improve cash flow, billing accuracy, and customer service.
<b>Fixed Assets</b>	Maintain complete visibility of fixed assets and depreciation calculations.
<b>Bank Feeds</b>	Connect to over 14,000 financial institutions for automated bank transaction imports.
<b>Advanced Expense Management</b>	Eliminate manual expense management processes with smart expense matching, push notifications, and automated transaction feeds.
<b>Time Management</b>	Capture employee or crew time for projects, service, and payroll with mobile time entry.
<b>Intercompany Accounting</b>	Manage financial reporting, payments, cash management, and transfers within multiple business entities. Automate transactions posted between companies.
<b>Acumatica Payroll</b>	Oversee all payroll functions with simple payroll setup, processing, and reporting.
<b>Financial Reporting Tool</b>	Create reports without programming experience using the native Analytical Report Manager and modify hundreds of existing reports with ease.

### For more information please contact,

Jennifer Jerzak

Marketing | Crestwood Associates

[jjerkak@crestwood.com](mailto:jjerkak@crestwood.com)

P: 8472328293

<https://www.crestwood.com>

1501 E Woodfield Rd, Ste 113 East, Schaumburg, IL 60173

