



CRESTWOOD ADVANCED BUDGETING

No more spreadsheets: Create budgets and see details natively in Acumatica

Social Media



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Overview

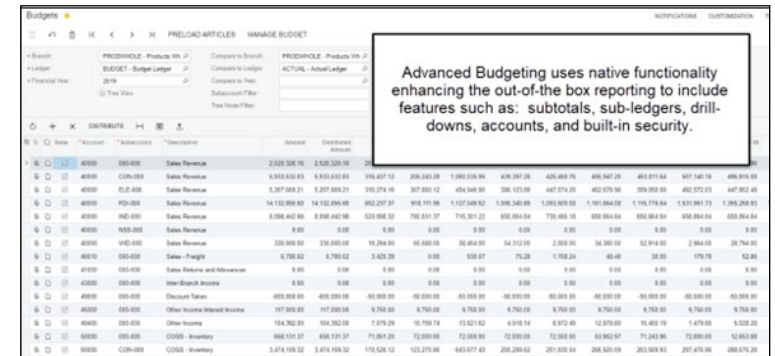
Crestwood Associates is an award-winning Acumatica and Microsoft certified partner with proven success in 5,000+ ERP implementations. For more than 20 years, Crestwood Associates has been providing innovative technology solutions to accelerate operational efficiencies for mid-market organizations. Best known for delivering unparalleled value to their clients, Crestwood serves thousands of clients nationwide, and is rapidly expanding reach across the United States.

For more information about Crestwood or ERP solutions, visit crestwood.com

Crestwood's Advanced Budgeting add-on uses the native functionality of Acumatica, while giving you the ability and flexibility to use sub-ledgers to create, modify, and update all the details making up your budgets. By using sub-ledgers to create unlimited budgets, you get the capability to drill-down into the details, gain insights into potential patterns, and bring together multi-company budgeting with ease.

Build Budgets from Details in Acumatica

- No More Spreadsheets & Drill-down into the details of the Budget Summary Ledger Screen:** Advanced Budgeting allows you to build your budgets in Acumatica from detailed sub-ledger information. Then, enhance all your out-of-the-box reports to include features such as subtotals, sub-ledgers, drill-down capabilities, accounts, employee information, all while keeping Acumatica's native built-in security.



Advanced Budgeting uses native functionality enhancing the out-of-the box reporting to include features such as: subtotals, sub-ledgers, drill-downs, accounts, and built-in security.

Advanced Budgeting gives you even more control, allowing you to:

- Process multi-company budgets.
- Create new budgets based on actuals or previous budgets.
- Allocate budgets based on many different weights.
- Budget by business events; such as, trips, sales, and tradshows.
- Define employees and budget for everything payroll related.
- Use the Acumatica approvals and routing by budget line items.

KEY BENEFITS

Save Time

- Automate your budget process quickly
- No more Excel spreadsheets
- Works with Acumatica Analytical Manager (ARM)
- Easier tracing of budget vs. actuals
- Drill-down into details
- Save hours of time
- User friendly screen
- Approvals and routing by budget line items

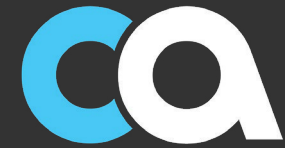
Unlimited Budgets

- Accounts and sub-accounts
- Spread budgets based on patterns
- Budget by actual employees and planned employees
- Multi-company budgeting
- Allocate budgets on weights



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Crestwood Associates
ERP Solution Experts

Advanced Budgeting Features and Capabilities

New Budgets

Easily create new budgets based from actuals or previous budgets

Allocate Budgets

Budget by Account and subaccount at detailed levels such as by weights

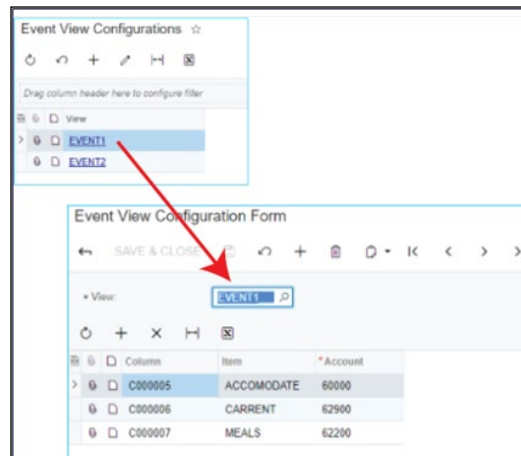
Line	Description	Period 01	Period 02	Period 03	Period 04	Period 05	Period 06	Period 07	Period 08	Period 09	Period 10	Period 11	Period 12
1	GENERAL	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
2	EVENTS	0.00	0.00	20.00	0.00	0.00	20.00	0.00	0.00	20.00	0.00	0.00	20.00
3	MEALS	0.00	20.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Acumatica Analytical Manager (ARM)

No need to use a different financial report writer

Define Events & Employees

Budget for defined business events such as trips, sales, tradeshow and actual and planned employee details



THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution on the market today.

Streamline Operations

Manage your business more efficiently:

- Automate processes
- Control workflows
- Access the system from anywhere on any device—including mobile
- Promote collaboration with all-inclusive user licensing

Adaptable Solution

Add and extend:

- Deploy in-house, or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

Your Business Accelerated

Get a single version of the truth:

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
- No per-user pricing – system scales as your business grows

Learn more and request a consultation with our ERP Experts at crestwood.com

