



Crestwood Associates  
ERP Solution Experts

# CRESTWOOD NATIONAL ACCOUNTS

For Microsoft Dynamics SL (Solomon)

## Social Media



## Contact

### Crestwood Sales

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## Overview

Crestwood Associates is an award-winning Acumatica and Microsoft certified partner with proven success in 5,000+ ERP implementations. For more than 20 years, Crestwood Associates has been providing innovative technology solutions to accelerate operational efficiencies for mid-market organizations. Best known for delivering unparalleled value to their clients, Crestwood serves thousands of clients nationwide, and is rapidly expanding reach across the United States.

For more information about Crestwood or ERP solutions, visit [crestwood.com](http://crestwood.com)

## Increase Customer Support and Company Efficiencies!

The National Accounts module offers the benefit of defining a National Account relationship for multiple customers or the “parent/child” relationship.

## Reduce Data Entry Errors

Apply payments, prepayments and credit memos across the children or subsidiaries of a parent company within one data entry screen.

## Increase Controls by Creating Two Levels of Credit Checking

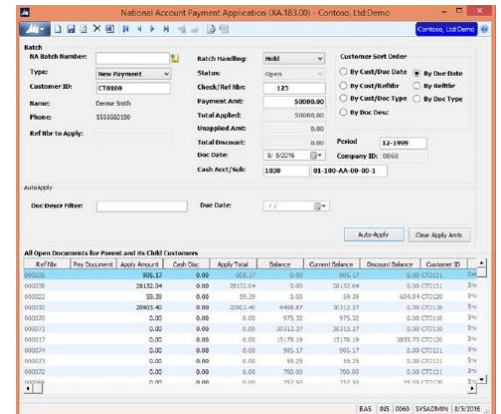
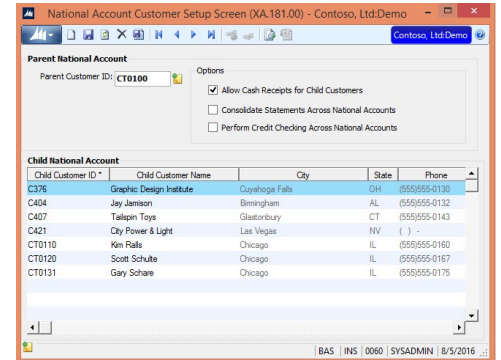
Users can define credit checking rules by individual companies or by the parent company.

## Payment Processing Capabilities

The National Accounts module allows payments, prepayments or credit memos residing with or received by the parent company to be applied across the parent’s “children” or members by either entering the payment or by pressing the Pay Document button. Unapplied payments will reside with the Parent until later applied.

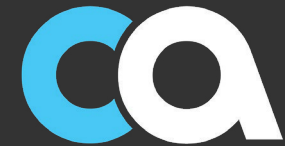
## KEY BENEFITS

- Apply Payments to each Member of the National Account Relationship including both the children and parent
- Auto apply payments based on selected sorts and filters
- Review your Nation Accounts payment application detail from the National Accounts Inquiry Screen
- Assign individual customers to a parent company and define rules at each customer level



# CRESTWOOD NATIONAL ACCOUNTS

*National Accounts provides SL users with the ability to quickly and easily manage customers with parent or subsidiary relationships.*



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## National Account Reporting Capabilities

National Account Reporting easily allows the user to consolidate reports as the parent level or by individual member level.

- Aging reports are shown at both the detailed level and summary level.
- Statements are detailed by the individual member and consolidated and aged by the parent.

## Multi-Company Enabled

The Multi-company module is supported but not required. Payments can be applied to invoices across different companies within the same database. The appropriate due/to due/from entries will be created based on your Multi-company module setup.

## SPECIFICATIONS

### Product Type

- Microsoft Dynamics SL VB Tools
- Developed Application
- Customization Manager Enabled

### Technical Requirements

- Standard Microsoft Dynamics SL Environment

### Supported Versions

- Microsoft Dynamics SL 2011 & 2015 (Dynamics SL Customization Manager Module is required)

### Module Compatibility

- Requires Accounts Receivable
- Compatible with Multi-Company

## SERVICES

### Discover and Advise

We advise key stakeholders on which technology solutions will have the greatest impact on their business goals by reviewing their system and processes. We then quantify the goals and map out a plan for action to achieve them.

### Improve and Sustain

We don't disappear once your system is up and running. Whether you have a newly deployed solution, or your business is growing and you need more features, or you've added staff, we've got you covered.

### Build and Deploy

With business goals identified, and system specifications documented, we build and deploy your solution ensuring a successful project and maximum user adoption.

### Services and Resources

As a Crestwood client, you get a variety of resources to help you stay up to speed in an ever growing and changing world of technology; newsletters, events, webinars, and more.

Learn more and request a consultation with our ERP Experts at [crestwood.com](http://crestwood.com)