



Release Notes

Table of Contents

Crestwood Associates LLC Copyrights	2
All Rights Reserved	2
Restricted Rights	2
Disclaimer.....	2
Release Notes.....	3
05-12-2021 (version - 1.001.0000).....	3
05-18-2021 (Beta Release) (Version - 1.002.0000_BETA_CWS_203).....	3
05-28-2021 (Version - 1.001.0001)	3
05-31-2021 (version - 1.001.0002).....	4
06-10-2021 (version - 1.002.0000)	4
06-10-2021 (Beta Release) (version - 1.003.0000_BETA_CWS_289_290).....	5
06-25-2021 (version - 1.003.0000)	6
07-01-2021 (version - 1.003.0001)	8
07-07-2021 (version - 1.004.0000)	8
07-12-2021 (version - 1.004.0001)	9
07-12-2021 (version - 1.004.0002)	10
07-21-2021 (version - 1.004.0003)	10
08-24-2021 (version - 1.004.0004)	10
08-30-2021 (version - 1.004.0005 20R2/21R1)	10
09-03-2021 (version - 1.004.0005 20R1)	11
09-03-2021 (version - 1.004.0006 20R2/21R1)	11
09-09-2021 (version - 1.004.0006 20R1)	11
09-20-2021 (version - 1.004.0008)	12
09-24-2021 (version - 1.004.0009)	12
10-05-2021 (version - 1.004.0010)	12
10-21-2021 (version - 1.004.0012)	13
11-11-2021 (version - 1.004.0013)	13
03-03-2022 (version - 1.004.0014)	13
03-11-2022 (version - 1.004.0015)	14
03-21-2022 (version - 1.004.0016)	14
03-31-2022 (version - 1.004.0017)	15
04-04-2022 (version - 1.004.0018)	15
04-05-2022 (version - 1.004.0019)	15
04-27-2022 (version - 1.004.0020)	15

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Acumatica Software Versions Supported – 2020R1, 2020R2, 2021R1, 2021R2 & 2022R1
Last updated: May 2022

Release Notes

05-12-2021 (version - 1.001.0000)

Affected Versions:

- (20R1) CWADVCOMM[20.101.0032][20R1.1.001.0000]
- (20R2) CWADVCOMM[20.204.0032][20R2.1.001.0000]
- (21R1) CWADVCOMM[21.101.0047][21R1.1.001.0000]

Notes:

- **Feature:** You can now duplicate the same Salesperson on the Commission Split table. This allows you to specify multiple percentages for the same Salesperson in a single sale.
- **Feature:** Removed validation to sum always 100% in the Commission split assignments.
- Several bug fixes related to selecting a default Salesperson on every Commission Split assignment.

05-18-2021 (Beta Release) (Version - 1.002.0000_BETA_CWS_203)

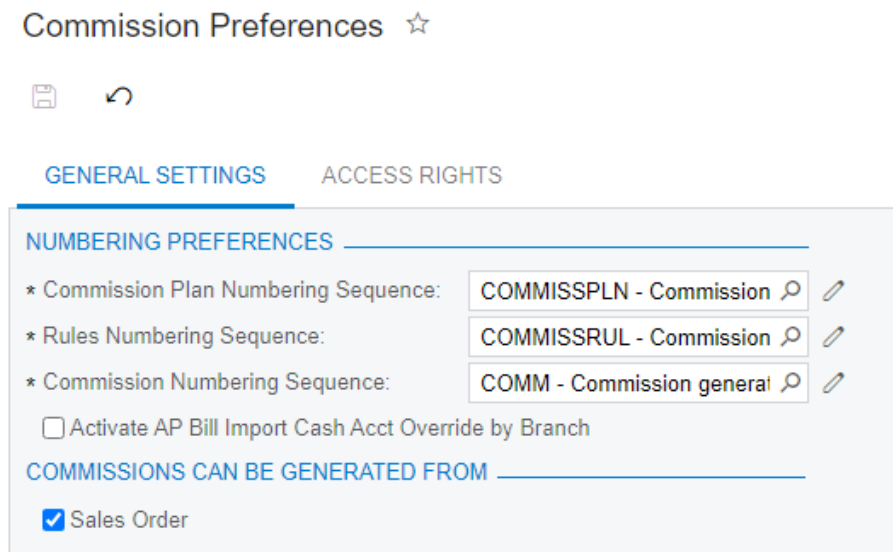
Affected Versions:

- (20R1) [CWADVCOMM\[20.101.0032\]\[20R1.1.002.000_BETA_CWS_203\]](#)

Notes:

- **Feature:** Added new option in the Commission Preferences screen to enable/disable commissions being originated from Sales Order ([see Image 1](#)). Default value is enabled.
 - If disabled, the commission split button will be hidden in the Sales Order screen and any new sales order won't generate new commission splits hence no commission will be generated in the following calculations. Already existing Sales order commission splits and commissions won't be deleted so commissions could be still generated from those. Only a new sales order after turning the checkbox off won't have any commissions generated.
 - If enabled the system will work as usual with commission splits visible from the Sales Order screen and commissions can be generated from there.

Reference Images:



(Image 1) Commission Preferences screen (CWCM2003)

05-28-2021 (Version - 1.001.0001)

Affected Versions:

- (20R1) CWADVCOMM[20.101.0032][20R1.1.001.0001]
- (20R2) CWADVCOMM[20.204.0032][20R2.1.001.0001]

Notes:

- **Bugfix:** Fixed error preventing the project billing.

05-31-2021 (version - 1.001.0002)

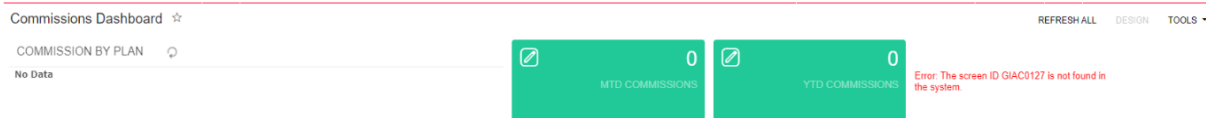
Affected Versions:

- (20R1) CWADVCOMM[20.101.0032][20R1.1.001.0002]
- (20R2) CWADVCOMM[20.204.0032][20R2.1.001.0002]
- (21R1) CWADVCOMM[21.101.0047][21R1.1.001.0002]

Notes:

- **Bugfix:** Fixed missing generic inquiry display issue in the dashboard. (*see Image 1*)

Reference Images:



(Image 1) Commission Dashboard issue

06-10-2021 (version - 1.002.0000)

Affected Versions:

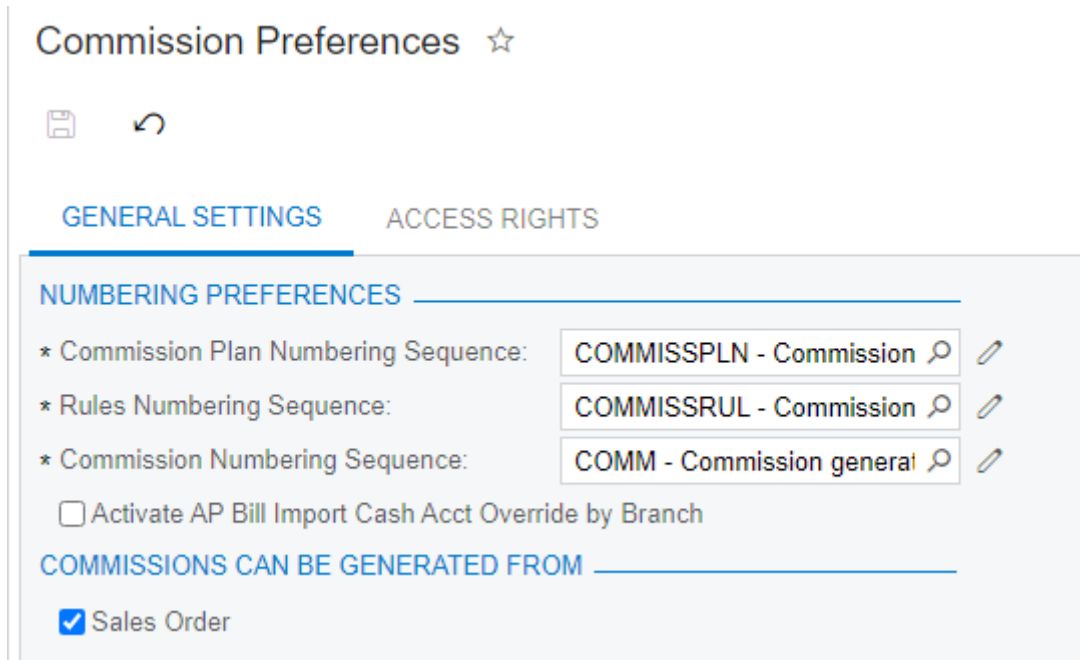
- (20R1) [CWADVCOMM\[20.101.0032\]\[20R1.1.002.0000\]](#)
- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.002.0000\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.002.0000\]](#)

Jira ticket: CWS-203

Notes:

- **Feature:** Added new option in the Commission Preferences screen to enable/disable commissions being originated from Sales Order (*see image 1*). Default value is enabled.
 - If disabled, the commission split button will be hidden in the Sales Order screen and any new sales order won't generate new commission splits hence no commission will be generated in the following calculations. Already existing Sales order commission splits and commissions won't be deleted so commissions could be still generated from those. Only a new sales order after turning the checkbox off won't have any commissions generated.
 - If enabled the system will work as usual with commission splits visible from the Sales Order screen and commissions can be generated from there.

Reference Images:



(image 1) Commission Preferences Screen (CWAC1010)

06-10-2021 (Beta Release) (version - 1.003.0000_BETA_CWS_289_290)

Affected Versions:

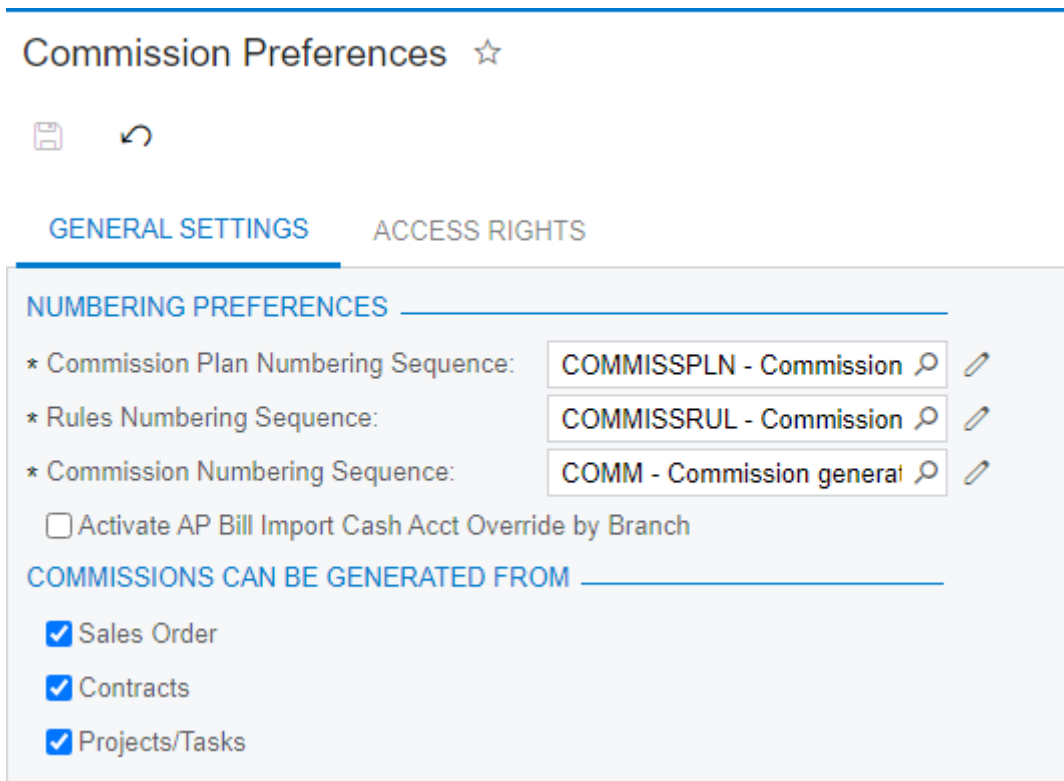
- (20R1) [CWADVCOMM\[20.101.0032\]\[20R1.1.003.000_BETA_CWS_289_290\]](#)

Jira ticket: CWS-289. CWS-290

Notes:

- **Feature:** Added new option in the Commission Preferences screen to enable/disable commissions being originated from Projects and Contracts (*see image 1*). Default value is enabled.
 - If the Projects option is disabled, the commission features will be hidden in the Projects screens and any new projects/tasks won't generate new commission splits hence no commission will be generated in the following calculations. Already existing projects/tasks commission splits and commissions won't be deleted so commissions could be still generated from those. Only new Projects/Tasks after turning the checkbox off won't have any commissions generated.
 - If the Projects option is enabled the system will work as usual with commission splits visible from the Project/Task screen and commissions can be generated from there.
 - If the Contracts option is disabled, the commission features will be hidden in the Contracts screens and any new Contracts won't generate new commission splits hence no commission will be generated in the following calculations. Already existing Contracts commission splits and commissions won't be deleted so commissions could be still generated from those. Only new Contracts after turning the checkbox off won't have any commissions generated.
 - If the Contracts option is enabled the system will work as usual with commission splits visible from the Contracts screen and commissions can be generated from there.

Reference Images:



(image 1) Commission Preferences Screen (CWAC1010)

06-25-2021 (version - 1.003.0000)

Affected Versions:

- (20R1) [CWADVCOMM\[20.204.0032\]\[20R2.1.003.0000\]](#)
- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.003.0000\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.003.0000\]](#)

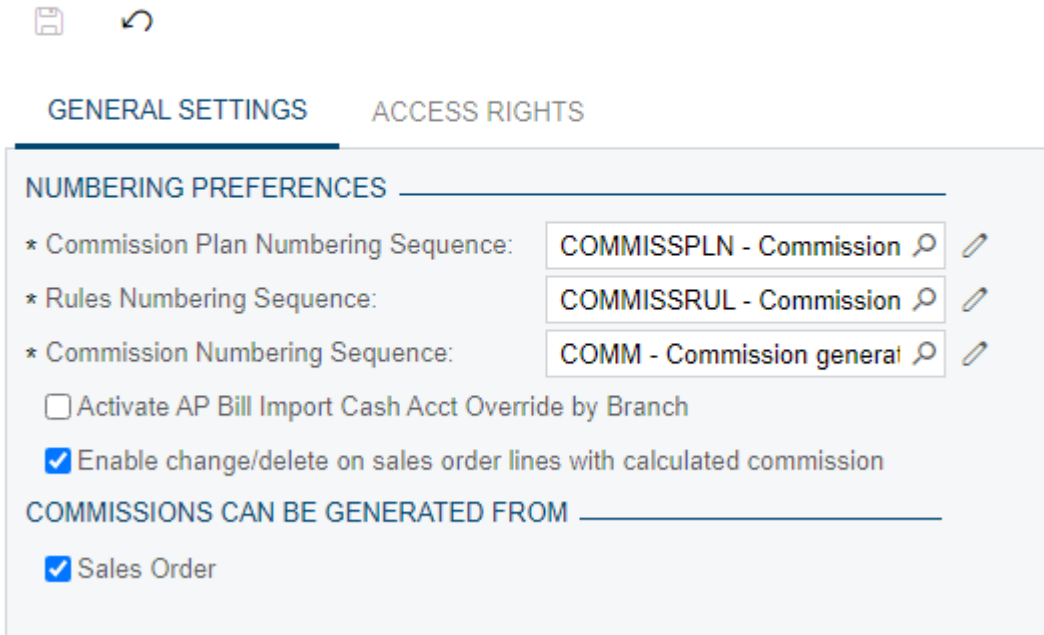
Jira ticket: CWS-298. CWS-306

Notes:

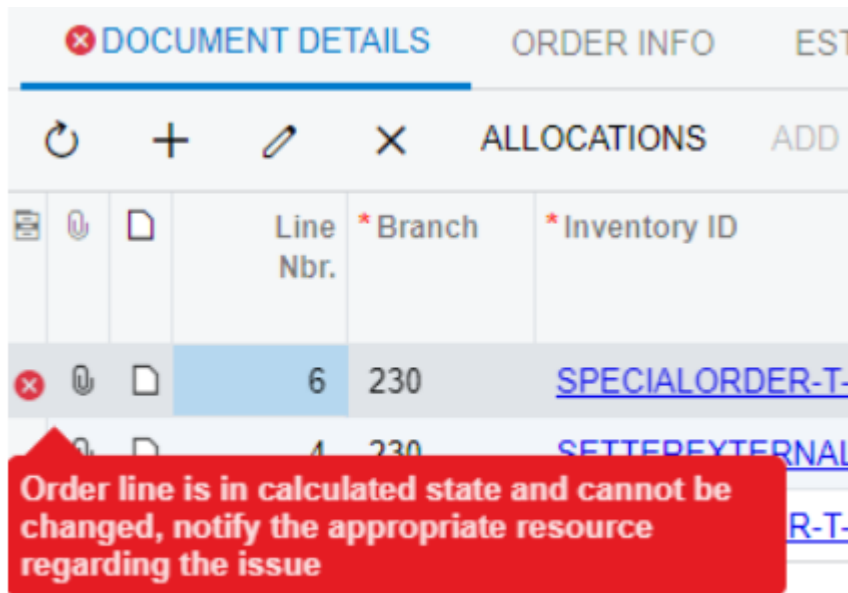
- **Feature:** Added new option in the Commission Preferences screen to Enable change/delete on sales order lines with calculated commission (see image 1). Default value is enabled.
 - If this option is enabled sales order lines with associated calculated commissions can be updated. When trying to delete lines with calculated commissions the user will receive a popup to confirm before proceeding. If the user confirms all calculated commissions related to the so line will be deleted.
 - If this option is disabled a warning will be displayed in the description of any sales order line with related calculated commissions. Message will say that the order line is in a calculated state and cannot be changed. If the user tries to delete the line the same message will be displayed but this time as an error (see image 2).
- **Bugfix (just for 21R1):** fixed issue preventing the calculation of commissions.

Reference Images:

Commission Preferences



(image 1) Commission Preferences Screen (CWAC1010)



(image 2) Sales Order Screen (CWAC1010)

07-01-2021 (version - 1.003.0001)

Affected Versions:

- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.003.0001\]](#)

Jira ticket: CWS-315

Notes:

- **Bugfix:** fixed issue for 21R1 preventing commissions splits to copy from Sales Order to their generated invoices.

07-07-2021 (version - 1.004.0000)

Affected Versions:

- (20R1) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0000\]](#)
- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0000\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0000\]](#)

Jira ticket: CWS-289, CWS-209, CWS-309

Notes:

- **Feature:** Added new option in the Commission Preferences screen to enable/disable commissions being originated from Projects and Contracts (*see image 1*). Default value is enabled.
 - If the Projects option is disabled, the commission features will be hidden in the Projects screens and any new projects/tasks won't generate new commission splits hence no commission will be generated in the following calculations. Already existing projects/tasks commission splits and commissions won't be deleted so commissions could be still generated from those. Only new Projects/Tasks after turning the checkbox off won't have any commissions generated.
 - If the Projects option is enabled the system will work as usual with commission splits visible from the Project/Task screen and commissions can be generated from there.
 - If the Contracts option is disabled, the commission features will be hidden in the Contracts screens and any new Contracts won't generate new commission splits hence no commission will be generated in the following calculations. Already existing Contracts commission splits and commissions won't be deleted so commissions could be still generated from those. Only new Contracts after turning the checkbox off won't have any commissions generated.
 - If the Contracts option is enabled the system will work as usual with commission splits visible from the Contracts screen and commissions can be generated from there.
- **Feature:** Added Bi-Weekly Frequency option to the Commission Plan (CWAC4010). (*see image 2*)

Reference Images:

Commission Preferences ☆

GENERAL SETTINGS ACCESS RIGHTS

NUMBERING PREFERENCES

* Commission Plan Numbering Sequence:

* Rules Numbering Sequence:

* Commission Numbering Sequence:

Activate AP Bill Import Cash Acct Override by Branch

COMMISSIONS CAN BE GENERATED FROM

Sales Order

Contracts

Projects/Tasks

(image 1) Commission Preferences Screen (CWAC1010)

Commission Plan

Plan ID: Pay Out Type:

Draft Commissions Commission Value Type:

Is Active Frequency:

* Plan Name:

* Start Date:

* End Date:

Plan Type:

Skip 0 Commissions

RULES

Rule ID	Condition	* Value

(image 2) Commission Plan Screen (CWAC4010)

07-12-2021 (version - 1.004.0001)

Affected Versions:

- (20R1) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0001\]](#)
- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0001\]](#)

- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0001\]](#)

Jira ticket: CWS-319

Notes:

- **Bugfix:** fixed issue preventing to pay commissions if "Validate Document Totals on Entry" is activated in AP Preferences

07-12-2021 (version - 1.004.0002)

Affected Versions:

- (20R1) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0002\]](#)
- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0002\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0002\]](#)

Jira ticket: CWS-321

Notes:

- **Bugfix:** Fixed Issue with Commission Closed Period selector in all processing screens

07-21-2021 (version - 1.004.0003)

Affected Versions:

- (20R1) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0003\]](#)
- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0003\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0003\]](#)

Jira ticket: CWS-324

Notes:

- Fixed typo in Plan Frequency value

08-24-2021 (version - 1.004.0004)

Affected Versions:

- (20R1) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0004\]](#)
- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0004\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0004\]](#)

Jira ticket: CWS-357

Notes:

- Fixed issue with default constraints preventing package publishing

08-30-2021 (version - 1.004.0005 20R2/21R1)

Affected Versions:

- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0005\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0005\]](#)

Jira ticket: CWS-366

Notes:

- Fixed salesperson location id value defaulting for new customers. system was initializing location ID with an invalid value.

09-03-2021 (version - 1.004.0005 20R1)

Affected Versions:

- (20R1) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0005\]](#)

Jira ticket: CWS-371, CWS-372

Notes:

- **Bugfix:** Increased commission id input mask from 10 to 15 characters. This will fix an issue when all screens when commission id is displayed the length of the value was fixed to 10 characters.
- **Feature:** Now when approving, accruing, marking commissions ready for payment and paying commissions the system will try to update the commission close period with the related invoices fin period if found. Additionally when publishing the package the system will update the empty commission periods for all commissions that have a related closed invoice.

09-03-2021 (version - 1.004.0006 20R2/21R1)

Affected Versions:

- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0006\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0006\]](#)

Jira ticket: CWS-371, CWS-372

Notes:

- **Bugfix:** Increased commission id input mask from 10 to 15 characters. This will fix an issue when all screens when commission id is displayed the length of the value was fixed to 10 characters.
- **Feature:** Now when approving, accruing, marking commissions ready for payment and paying commissions the system will try to update the commission close period with the related invoices fin period if found. Additionally when publishing the package the system will update the empty commission periods for all commissions that have a related closed invoice.

09-09-2021 (version - 1.004.0006 20R1)

Affected Versions:

- (20R1) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0006\]](#)

Jira ticket: CWS-374, CWS-375

Notes:

- Added dependency between commission invoice document type field and commission invoice reference number field. Now commission invoice reference number field will be filtered by the commission invoice document type
- Changed commission invoice status and commission closed fin period fields to be memory fields instead of database fields. Now these fields are calculated on demand with the latest data of the invoice when the commission record is retrieved.

09-09-2021 (version - 1.004.0007)

Affected Versions:

- (20R1) [CWADVCOMM\[20.101.0032\]\[20R1.1.004.0007\]](#)
- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0007\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0007\]](#)

Jira ticket: CWS-374, CWS-375, CWS-376

Notes:

- Added dependency between commission invoice document type field and commission invoice reference number field. Now commission invoice reference number field will be filtered by the commission invoice document type
- Changed commission invoice status and commission closed fin period fields to be memory fields instead of database fields. Now these fields are calculated on demand with the latest data of the invoice when the commission record is retrieved.

09-20-2021 (version - 1.004.0008)

Affected Versions:

- (20R1) [CWADVCOMM\[20.101.0032\]\[20R1.1.004.0008\]](#)
- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0008\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0008\]](#)

Jira ticket: CWS-378

Notes:

- **Bugfix.** In some cases splits were getting duplicated when creating a new Sales Order or AR invoice with customers with predefined sales persons.

09-24-2021 (version - 1.004.0009)

Affected Versions:

- (20R1) [CWADVCOMM\[20.101.0032\]\[20R1.1.004.0009\]](#)
- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0009\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0009\]](#)

Jira ticket: CWS-382

Notes:

- **Bugfix.** fixed out of sequence error that happens in some cases when calculating commissions

10-05-2021 (version - 1.004.0010)

Affected Versions:

- (20R1) [CWADVCOMM\[20.101.0032\]\[20R1.1.004.0010\]](#)
- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0010\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0010\]](#)
- (21R2) [CWADVCOMM\[21.200.0145\]\[21R2.1.004.0010\]](#)

Jira ticket: CWS-387, CWS-390, CWS-392

Notes:

- **Bugfix.** Fixed issue related to commission splits location that prevented Customer Contracts setup/activation.
- **Bugfix.** Fixed issue prevented using commission splits on reports

- **Bugfix.** Fixed null pointer exception error thrown in some cases when calculating commissions.

10-21-2021 (version - 1.004.0012)

Affected Versions:

- (20R1) [CWADVCOMM\[20.101.0032\]\[20R1.1.004.0012\]](#)
- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0012\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0012\]](#)
- (21R2) [CWADVCOMM\[21.200.0145\]\[21R2.1.004.0012\]](#)

Jira ticket: CWS-398, CWS-391

Notes:

- **Bugfix.** Fixed commissions split getting duplicated when copy/paste sales orders
- Improved customization plugin performance by removing unnecessary updates.

11-11-2021 (version - 1.004.0013)

Affected Versions:

- (20R1) [CWADVCOMM\[20.101.0032\]\[20R1.1.004.0013\]](#)
- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0013\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0013\]](#)
- (21R2) [CWADVCOMM\[21.200.0145\]\[21R2.1.004.0013\]](#)

Jira ticket: CWS-368, CWS-418

Notes:

- **Bugfix.** Fixed commission plans getting duplicated when the user doesn't have a super admin role. Also this issue was preventing access to the Commission Plan screen (CWAC4010).
- **Feature:** added AR Invoice's total amount, tax amount and detail line amount fields to the Commissions Screen (CWAC4020)

03-03-2022 (version - 1.004.0014)

Affected Versions:

- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0014\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0014\]](#)
- (21R2) [CWADVCOMM\[21.200.0145\]\[21R2.1.004.0014\]](#)

Jira ticket: CWS-483

Notes:

- Improved overall performance
- **Bugfix:** fixed invoice amount duplication on new invoice records when clicking cancel on commission split panel

03-11-2022 (version - 1.004.0015)

Affected Versions:

- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0015\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0015\]](#)
- (21R2) [CWADVCOMM\[21.200.0145\]\[21R2.1.004.0015\]](#)
- (22R1) [CWADVCOMM\[22.100.0176\]\[22R1.1.004.0015\]](#)

Jira ticket: CWS-489

Notes:

- Prevent commission with empty status or type to be created
- Performance improvement on Approve and Pay commissions screen
- New calculated commissions will have their commissionable amount negative if the invoice type they came from is a credit memo

03-21-2022 (version - 1.004.0016)

Affected Versions:

- (20R2) [CWADVCOMM\[20.204.0032\]\[20R2.1.004.0016\]](#)
- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0016\]](#)
- (21R2) [CWADVCOMM\[21.200.0145\]\[21R2.1.004.0016\]](#)
- (22R1) [CWADVCOMM\[22.100.0176\]\[22R1.1.004.0016\]](#)

Jira ticket: CWS-493

Notes:

- The following commission fields now are multiplied by -1 while creating commissions from Credit Memo
 - Cost
 - Unit price
 - Unit cost
 - Ext price
 - Tran cost
 - Tran amt
 - Orig doc amt
- The following commission fields now are kept or converted negative when they are displayed in the Commissions screen if they come from Credit Memos::
 - CWACCommission -> cost
 - CWACCommission -> unit price
 - CWACCommission -> unit cost
 - CWACCommission -> Ext price
 - CWACCommission -> tran cost
 - CWACCommission -> tran amt
 - CWACCommission -> orig doc amt
 - ARInvoice -> Cury Orig Doc Amt
 - ARTran -> Cury Tran Amt

03-31-2022 (version - 1.004.0017)

Affected Versions:

- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0017\]](#)
- (21R2) [CWADVCOMM\[21.200.0145\]\[21R2.1.004.0017\]](#)
- (22R1) [CWADVCOMM\[22.100.0176\]\[22R1.1.004.0017\]](#)

Jira ticket: CWS-436, CWS-497

Notes:

- Now opening commissions adjustment from the Commissions screen will load the selected commission ID (if the record is NOT and adjustment) in the form
- Improved performance loading commission splits to different screens.

04-04-2022 (version - 1.004.0018)

Affected Versions:

- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0018\]](#)
- (21R2) [CWADVCOMM\[21.200.0145\]\[21R2.1.004.0018\]](#)
- (22R1) [CWADVCOMM\[22.100.0176\]\[22R1.1.004.0018\]](#)

Jira ticket: CWS-503

Notes:

- Improved commission calculation process performance.

04-05-2022 (version - 1.004.0019)

Affected Versions:

- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0019\]](#)
- (21R2) [CWADVCOMM\[21.200.0145\]\[21R2.1.004.0019\]](#)
- (22R1) [CWADVCOMM\[22.100.0176\]\[22R1.1.004.0019\]](#)

Jira ticket:

Notes:

- Fixed updating split processed field not working properly

04-27-2022 (version - 1.004.0020)

Affected Versions:

- (21R1) [CWADVCOMM\[21.101.0047\]\[21R1.1.004.0020\]](#)
- (21R2) [CWADVCOMM\[21.200.0145\]\[21R2.1.004.0020\]](#)
- (22R1) [CWADVCOMM\[22.100.0176\]\[22R1.1.004.0020\]](#)

Jira ticket: CWS-516, CWS-517, CWS-518

Notes:

Fixed Issues with the CWACImportAPBills import scenario and data provider

- Updated data provider schema
- Updated Import scenario doctype to be extracted from file instead of being hardcoded
- Added a landing GI for the Commissions Adjustment Screen
- Fixed bug. Now we are using the customer location ID of the document instead of the customer default location ID when manually adding new splits to Sales Orders